

CATHSSETA INTEGRATED MANAGEMENT SYSTEM (CIMS)

MANDATORY GRANT APPLICATION SIGN OFF VALIDATION ERRORS

USER MANUAL



1. "Company Error for Grant Sign Off: Please assign company contact with user responsibility: Mandatory Grant Application (This Excludes CEO/CFO Contact Persons)

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	Available Companies	Company Profile Configuration X Error For Grant Sign Off: Please assign company contact with user responsibility: Mandatory Grant					
Pinkie Inkie 🔨	Company Name	Entity ID	Email	Status	Size of Company	Applicatio CEO/CFO	n (This excludes Contacts Persons).
Profile			info@adhy.com	Active	Medium (50 - 149)	~	
() Logout				Pending Registration		~	
Dashboard				Pending Registration		~	
SDF A			Page (1 of 1)				
🅸 Company Management			Page (1011)				
Mandatory Grant Application							
Discretionary Grant Application							0
🕆 Learner Management		Mandatory Grant App	lications				•
D Legacy Learner Management							
🛉 Mentor Management	Initiate Grant						
Kakeholder Relations	No Grant Created						
User Resources ~							
📞 Support 🗸							
	Developed and powered by Dajo	Fechnologies				Cathsset	a ⓒ All Rights Reserved

Why am I receiving this error

CATHSSETA MG Application Sign-off Rules for companies that have more than 50 Employees or companies that have 1-49 employee (where a recognition agreement is in place):

Authorised Sign-offs

- 1. Primary SDF
- 2. CEO/ MD/ CFO
- 3. Training Committee Member Designated to sign-off the Mandatory Grant (*this requirement has not been met*)

Business Rule:

The same user cannot be designated to sign-off the MG Application in different roles i.e. the CEO cannot sign-off MG Application in his/her capacity as the CEO and also as the Primary SDF.

How to Resolve:

You need to add a training committee member to company contacts and designate them user responsibility: Mandatory Grant Application.



Navigate to SDF/ Company Management/ Select the company (selected company will be highlighted green) check if company details are locked, if locked, scroll down and on the right hand side you will see text written "UNLOCK COMPANY DETAILS" click to unlock. Navigate to Entity Contacts and click to add a person (blue button)

2. "Company Error for Grant Sign Off: Please assign either a CEO/MD/CFO/ Finance Manager against the selected company and assign Mandatory Grant Application user responsibility"

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•		Company Details Com PIVOTAL Plan Docum	pany Contacts Emple ent Upload Summarie	oyment Data Hard-to-Fill Vacancies Skills G es General Comments Sign Off	ap Reporting PIVOTAL Training Report I	mpact Asser Company Profile Configuration Error For Grant Sign Off: Please assign either a CCOMO or a CFO/Finance Manager against selected company and assign: Mandatory Grant Application u responsibility.				
Profile		Declarations								
也 Logout		By checking the bo	x below you are cor	nfirming the following:						
	-	We, the undersigned, su	bmit this information in f	ulfilment of this entity's legal obligation in terms of t	he skills development legislation and requirements.					
Dashboard		We declare that, to the best of our knowledge, the information contained in this Mandatory Grant Form is accurate and up to date.								
SDF	^	We recognise that any in	naccurate statement in th	is document may constitute fraud and be subject to	the full penalty of the law.					
Company Management		CATHSSETA Grant Poli	ey .							
Mandatory Grant Application										
Discretionary Grant Application		Signed	off by	UserType	Date	Acknowledge				
Learner Management				Drimon: CDE	Panding Sing Off	I acknowledge that I have read and understand				
Legacy Learner Management				Finary 30F	Penang sign on	the CATHSSETA Grants Policy terms and conditions.				
Mentor Management										
Skills Development	~	Jane Jane		Designated Training Comittee Member	Pending Sign Off	Lacknowledge that I have read and understand				
Provider Certification	~					conditions.				
Monitoring & Evaluation										
Stakeholder Relations										
			Submit Mano	latory Grant Form						
User Resources										
User Resources	j l									

Why am I receiving this error

CATHSSETA MG Application Sign-off Rules for companies **all** companies indicate that one of the Sign-off Users must be either the CEO/MD/ CFO.

If the CEO /MD/CFO is not designated to sign-off the MG Application *this requirement is not met*, the validation fails, and you will receive this error message.

Business Rule:

The same user cannot be designated to sign-off the MG Application in different roles i.e. the CEO cannot sign-off MG Application in his/her capacity as the CEO and also as the Primary SDF.



How to Resolve:

You need to add either a CEO/MD/ CFO to company contacts and designate them user responsibility: Mandatory Grant Application.

Navigate to SDF/ Company Management/ Select the company (selected company will be highlighted green) check if company details are locked, if locked, scroll down and on the right hand side you will see text written "UNLOCK COMPANY DETAILS" click to unlock. Navigate to Entity Contacts and click to add a person (blue button).