

CATHSSETA Integrated Management System (CIMS)

SDF & COMPANY PROFILE CHANGES
USER TRAINING MANUAL

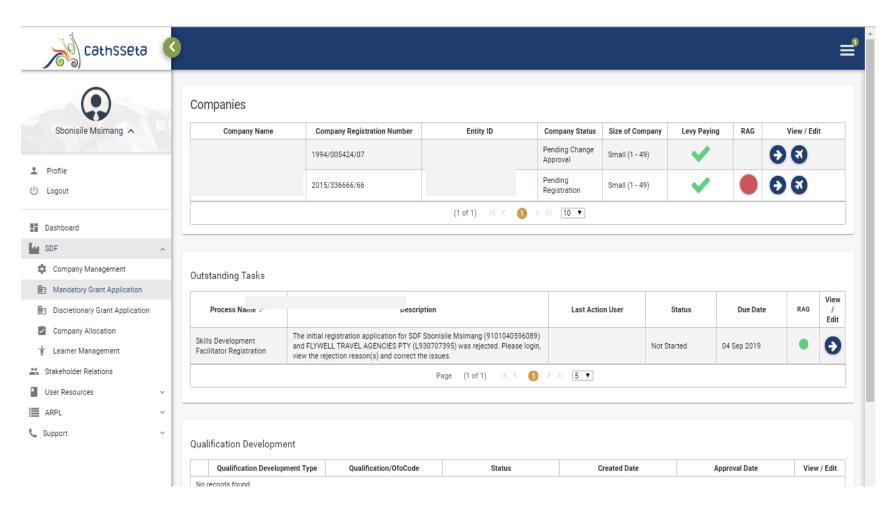
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1. INTRODUCTION



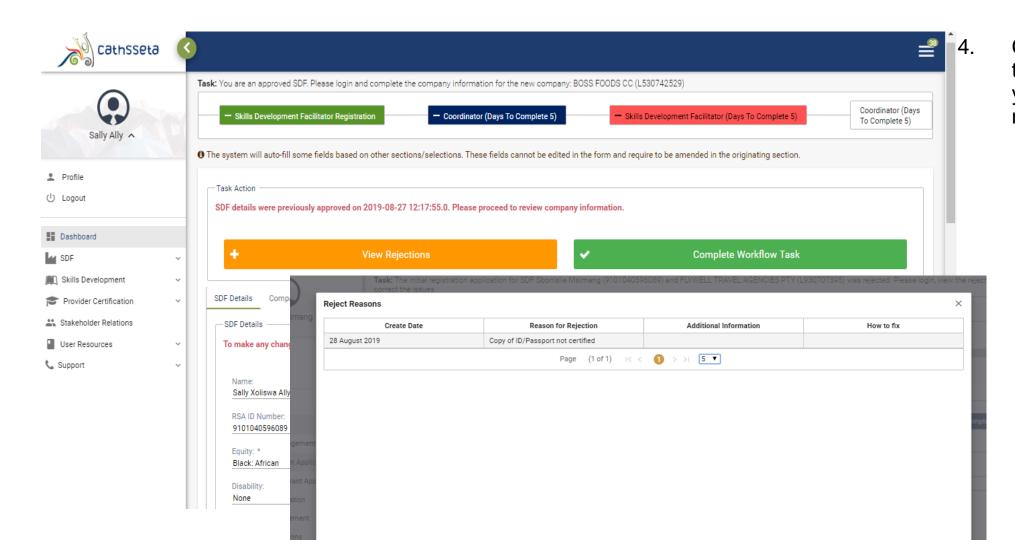


This guide provides the steps to follow to make any changes if the SDF and/or Company details/documents have been Rejected

- 1. Login to CIMS
- 2. On dashboard, you will see a description of the task
- 3. Click on View/Edit

2. VIEWING NON-APPROVALS

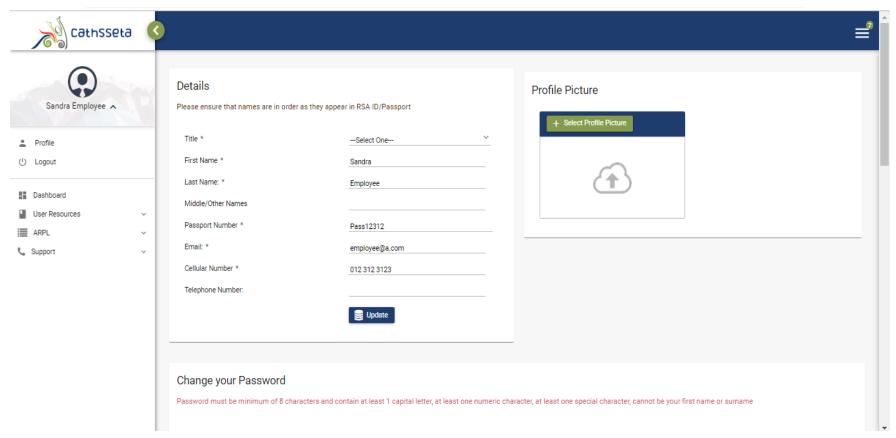




Click on View Rejections to get details about why your submission was not approved

3. BIOGRAPHICAL DETAILS CHANGES

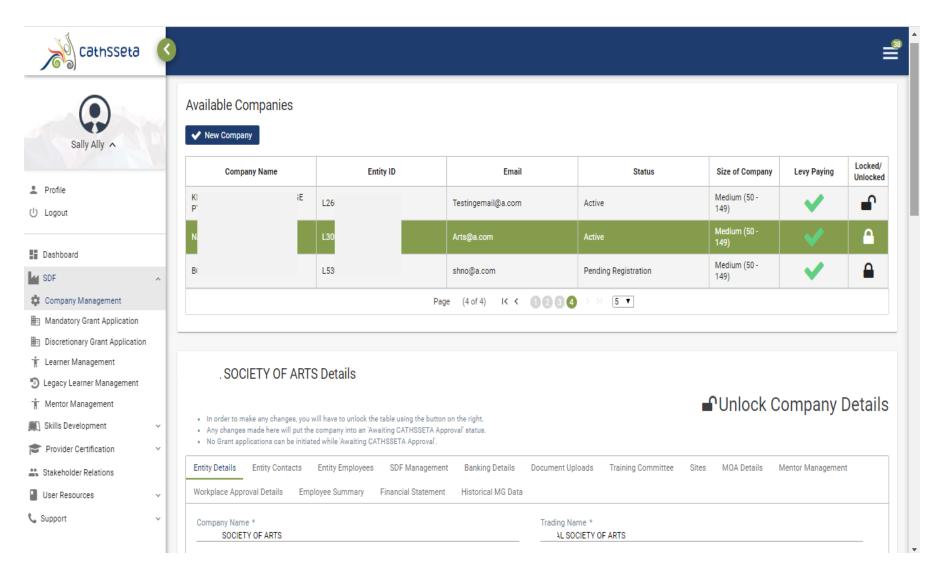




- 5. In the Profile page, you can make changes to your Details, Other Information, Profile Picture and Password.
- 6. Important: You must ensure that your Name(s) appear in the order as they appear in the RSA ID/Passport
- Other Names must include all other names you have stated in the RSA ID/Passport
- 8. Where you make changes, please click on the Update button and if it is a password, on the Change Password

4. UPDATING COMPANY INFORMATION

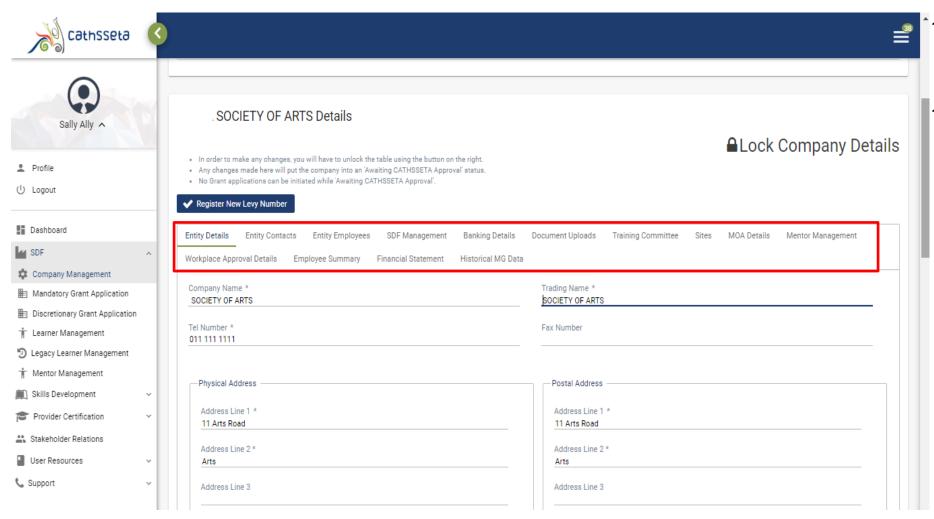




- 9. Once your profile has been approved, you will have access to Company Management menu item where can update some fields
- 10. You may also add a New Company
- 11. To update, highlight the Company. Once highlighted the row will turn green and open the section of the company profile that can be updated
- 12. Click Unlock Company details to make changes

4. UPDATING COMPANY INFORMATION





- 13. To make changes, navigate through the various tabs
- 14. Any changes made here will put the company into a 'Awaiting CATHSSETA Approval' status